

Annual Information Update for Conversus Capital, L.P.

Date: 31 March 2010

This annual information update (“AIU”) is required by and being made pursuant to article 5:25f of the Netherlands Financial Supervision Act (*Wet op het financieel toezicht*) (the “Netherlands Financial Supervision Act”) and not for other purposes.

This AIU refers to the information that has been published by Conversus Capital, L.P. (“Conversus Capital”) or made available to the public since the publication of its annual financial report on 30 April 2009 under applicable Dutch securities legislation.

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The following documents have been published or made available to the public as specified above.

Date of

Publication

Type of Information

<i>Financial Information</i>	
14 May 2009	Interim Management Statement for the period 01 January 2009 through 14 May 2009
28 May 2009	Interim Financial Report for the Quarter Ended 31 March 2009
28 August 2009	Interim Financial Report for the Six Months and Quarter Ended 30 June 2009
22 October 2009	Interim Financial Report for the Nine Months and Quarter Ended 30 September 2009
31 March 2010	Annual Financial Report for the Twelve Months Ended 31 December 2009
<i>Press Releases</i>	
04 May 2009	Conversus Capital Names Steven Hall as Director of Investor Relations
11 May 2009	Conversus Capital Releases 30 April 2009 Estimated Net Asset Value
14 May 2009	Conversus Capital Files Interim Management Statement
28 May 2009	Conversus Capital Releases Financial Results for the Quarter Ended 31 March 2009
10 June 2009	Conversus Capital Releases 31 May 2009 Estimated Net Asset Value
10 July 2009	Conversus Capital Releases 30 June 2009 Estimated Net Asset Value
10 August 2009	Conversus Capital Releases 31 July 2009 Estimated Net Asset Value
13 August 2009	Conversus Capital to Hold a Conference Call to Discuss Its Financial Results for the Six Months and Quarter Ended 30 June 2009
28 August 2009	Conversus Capital Releases Financial Results for the Six Months and Quarter Ended 30 June 2009
10 September 2009	Conversus Capital Releases 31 August 2009 Estimated Net Asset Value

12 October 2009	Conversus Capital to Hold a Conference Call to Discuss its Financial Results for the Nine Months and Quarter Ended 30 September 2009
15 October 2009	Conversus Capital Announces Reduction in Management Fees
22 October 2009	Conversus Capital Releases Financial Results for the Nine Months and Quarter Ended 30 September 2009
10 November 2009	Conversus Capital Releases 31 October 2009 Estimated Net Asset Value
10 December 2009	Conversus Capital Releases 30 November 2009 Estimated Net Asset Value
19 January 2010	Conversus Capital Releases 31 December 2009 Estimated Net Asset Value
27 January 2010	Conversus Capital to Hold a Conference Call to Provide Current Business and Market Update
08 February 2010	Conversus Capital Announces Block Trade and Change in Board of Directors
10 February 2010	Conversus Capital Releases 31 January 2010 Estimated Net Asset Value
10 March 2010	Conversus Capital Releases 28 February 2010 Estimated Net Asset Value
17 March 2010	Conversus Capital to Hold a Conference Call to Discuss Its Financial Results for the Twelve Months Ended 31 December 2009 and Conversus Capital to Hold Its Annual Unit Holder Meeting
31 March 2010	Conversus Capital Releases Annual Financial Results for the Year Ended 31 December 2009

Copies of Financial Information and Press Releases can be downloaded from the website of CCAP (www.conversus.com).