



Conversus Capital, L.P.
Board of Management
P.O. Box 255
ST PETER PORT
GY1 3QL Guernsey

Date: June 21, 2007
Our reference: TT-STKo-07062133
Page: 1 of 2

Phone: +31 (0)20 - 55 10 633
E-mail: Simon.Korver@afm.nl

Concerning: Section 2:73 of the Act on Financial
Supervision; notification of Conversus
Capital, L.P.

Dear Madam/Sir,

The Netherlands Authority for the Financial Markets ("AFM") is in receipt of the email of June 20, 2007 by Linklaters LLP, Amsterdam together with the complete application form for a collective Investment Scheme with its domicile in a designated state and all the other necessary documents.

Given your notification and the documents received, the AFM confirms that Conversus Capital, L.P. may commence marketing its units in the Netherlands.

On June 20, 2007 the AFM has approved the prospectus of Conversus Capital, L.P.

As of today Conversus Capital, L.P. will be entered as a Collective Investment Scheme in the Register as meant in section 1:107 of the Act.

We would like to draw your attention on the application costs which are € 180,-. You will receive a separate invoice from our department Finance and Control, mentioning the following debtor number 324709.

Should you have any questions, please contact your account manager with the AFM: Job de Kort (+31 20 797 2981)

Netherlands Authority for the Financial Markets
Chamber of Commerce Amsterdam, no. 41207759
Reference of this letter: TT-STKo-07062133

Netherlands Authority for the Financial Markets
Visiting address Vijzelgracht 50
P.O. Box 11723 • 1001 GS Amsterdam
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Each party concerned can make objections to this administrative decision by submitting a notice of objections within six weeks to the AFM (attn. Legal Affairs), P.O. Box 11723, 1001 GS AMSTERDAM.

Sincerely yours,
Netherlands Authority for the Financial Markets

A handwritten signature in black ink, appearing to be "S. Korver".

Simon Th. Korver
Assistant Licensing Officer

A handwritten signature in black ink, appearing to be "Peter B. Krijnen".

Peter B. Krijnen
Senior Licensing Supervision Officer